Informations Rapides



10 mai 2011 - n° 118 CONJONCTUR

Main indicators

Industrial Production Indices - March 2011

In March 2011, manufacturing output decreased (-1.0%)

In March 2011, manufacturing output decreased in volume (-1.0%). It has increased in February 2011

In the **industry**, output decreased as well (-0.9%).

In the last three months, manufacturing output increased (+3.0%)...

In the last three months (quarter-on-quarter change), the output increased in the manufacturing sector (+3.0 %) and in the industry as a whole (+2.1%). The output increased in the "other manufacturing" (+3.1%, q-o-q) and in the manufacture of transport equipment (+3.1%) which was boosted by the end of scrappage bonus. It also increased in the electrical, electronic equipment and machine equipment (+2.4%) and in the manufacture of coke and refined petroleum products (+21.3%). In this branch, the output during the 2010's last quarter was strongly disrupted by social movements in October.

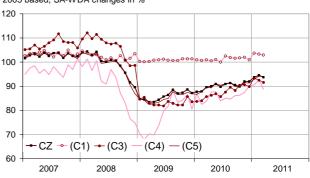
...and exceeded it's last year's level by 6.3%

Manufacturing output rose by 6.3% (y-o-y). It soared in the "other manufacturing" (+6.6%), in the electrical and electronic equipment and machine equipment (+9.4%) and in the manufacture of transport equipment (+7.4%).

Please note: all the data are adjusted for seasonal variations (SA) and the number of working days (WDA).

Monthly industrial Production indexes

2005 based, SA-WDA changes in %



Legend: CZ: Manufacturing - (C1): Manufacture of food products and beverages - (C3): Electrical and electronic equipment; machine equipment - (C4): Manufacture of transport equipment -

(C5): Other manufacturing Sources: INSEE, SSP, SOeS

Variation of the Industrial Production by activity (NA)

2005 based, SA-WDA changes in %

NA : A10, (A17)	March / Feb.	Feb. / Jan.	Quarter on quarter change	Year on year change (1)
BE: INDUSTRY	-0,9	0,5	2,1	4,9
CZ: MANUFACTURING	-1,0	0,9	3,0	6,3
(C1): Manufacture of food products and beverages (C2): Manufacture of coke and	-0,4	-0,5	1,7	2,4
refined petroleum products (C3): Electrical and electronic equipment; machine equip-	-1,7	-0,5	21,3	0,4
ment (C4): Manufacture of transport	-1,0	-0,9	2,4	9,4
equipment	-4,2	2,4	3,1	7,4
(C5): Other manufacturing	-0,2	1,4	3,1	6,6
(DE): Mining and quarrying; energy; water supply; waste				
management	-0,7	-1,2	-3,8	-3,6
FZ: Construction	-0,3	-0,2	6,4	3,9

(1) Last three months / three same months of previous year The codes correspond to the level of aggregation A 10 (A 17) of the "NA" aggregate classification based on NAF rev.2.

Sources: INSEE, SSP, SOeS

Institut national de la statistique et des études économiques Direction générale 18 bd A. Pinard 75675 Paris Cedex 14 Directeur de la publication : Jean-Philippe COTIS

The output decreased in the manufacture of transport equipment (-4.2%) ...

Output decreased in the *manufacture of motor vehicles, trailers and semi-trailers* (-4.3%) and in the *manufacture of other transport equipment* (-4.2%).

Variation of the Industrial Production

2005 based, SA-WDA changes in %

NA : A10, (A17), [A38 ou A64]		LUUS Dasi	ed, SA-WL	JA CHANG	_
NA : A10, (A17), [A38 ou A64]					
Na : A10, (A17), [A38 ou A64] 2011 Feb. Jan. change BE: INDUSTRY 94,1 -0,9 0,5 2,1		l			
BE: INDUSTRY 94,1 -0,9 0,5 2,1			-	-	•
CZ: MANUFACTURING					
C1: Man. of food products and beverages 102,9					2,1
Deverages (C2): Man. of coke and refined petroleum products (C3): Electrical and electronic equipment; machine equipment (CI) Man. of computer, electronic and optical products (CK) Man. of machinery and equipment (CK) Man. of machinery and equipment (CK) Man. of machinery and equipment (CL1] Man. of motor vehicles, trailers and semi-trailers (C5): Other manufacturing (C6): Man. of other transport equipment (C5): Other manufacturing (CG) Man. of textiles, wearing apparel, leather and related products (CC) Man. of wood and paper products; printing and reproduction or recorded media (CF) Man. of other incal products (CF) Man. of basic pharmaceutical products and pharmaceutical products and pharmaceutical products and pharmaceutical products (CM) Man. of the non-metallic mineral products (CM) Man. of the non-metallic mineral products (CM) Man. of the non-metallic mineral products (CM) Man. of basic metals and fabricated metal products, except machinery and equipment (CM) Other manufacturing; repair and installation of machinery and equipment (CM) CH) Man. of basic metals and fabricated metal products, except machinery and equipment (CM) CH) Man. of the non-metallic mineral products (CM) CH) Man. of Dasic metals and fabricated metal products, except machinery and equipment (CM) CH) Man. of Dasic metals and fabricated metal products, except machinery and equipment (CM) CH) Man. of Dasic metals and fabricated metal products, except machinery and equipment (CM) CH) Man. of Dasic metals and magement (CM) CH) Man. of Dasic metals and magement (CM) CH) Man. of Dasic metals and (CM) CH) Man. of Dasic metals and (CM) CH) Man. of Dasic metals and (CM) CH) CH) Man. of Dasic metals and (CM) CH) CH) CH) CH) CH) CH) CH) CH) CH) CH		93,7	-1,0	0,9	3,0
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[CL2] Man. of other transport equipment	1				
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and installation of machinery and equipment 108,0 -0,7 5,7 -1,6		84,4	-0,5	1,3	3,1
equipment 108,0 -0,7 5,7 -1,6					
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[EZ] Water supply; sewerage, waste management and remediation 98,3 -1,0 -1,3 -0,7 FZ: Construction 96,4 -0,3 -0,2 6,4 MIGs (2) Capital goods 86,4 -2,6 2,9 1,7 Intermediate goods 84,9 0,1 -0,2 3,9 Consumer durables 78,4 0,6 -1,0 0,7 Consumer non-durables 105,4 0,1 0,0 2,7		0= 0			
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FZ: Construction 96,4 -0,3 -0,2 6,4 MIGs (2) Capital goods 86,4 -2,6 2,9 1,7 Intermediate goods 84,9 0,1 -0,2 3,9 Consumer durables 78,4 0,6 -1,0 0,7 Consumer non-durables 105,4 0,1 0,0 2,7					
MIGs (2) Capital goods 86,4 -2,6 2,9 1,7 Intermediate goods 84,9 0,1 -0,2 3,9 Consumer durables 78,4 0,6 -1,0 0,7 Consumer non-durables 105,4 0,1 0,0 2,7					
Capital goods 86,4 -2,6 2,9 1,7 Intermediate goods 84,9 0,1 -0,2 3,9 Consumer durables 78,4 0,6 -1,0 0,7 Consumer non-durables 105,4 0,1 0,0 2,7		96,4	-0,3	-0,2	6,4
Intermediate goods					
Consumer durables 78,4 0,6 -1,0 0,7 Consumer non-durables 105,4 0,1 0,0 2,7					
Consumer non-durables 105,4 0,1 0,0 2,7					
(1) n.e.c. : not elsewhere classifiable			0,1	0,0	2,7

(1) n.e.c. : not elsewhere classifiable

(2) Main industrial groupings : definition in Commission regula-

tion EC of 14 June 2007 Sources: Insee, SSP, SoeS

... in the manufacture of electrical or electronic equipment and machine equipment (-1.0%) ...

Output decreased in the manufacture of computer, electronic and optical products (-1.5%), in the manufacture of machinery and equipment n.e.c. (-1.2%) and in the manufacture of electrical equipment (-0.4%).

... as well as in the «other manufacturing» (-0.2%)

Output slightly decreased in the manufacture of rubber or plastics products, and other non-metallic mineral products (-0,7%), the "other manufacturing, repair and installation of machinery" (-0.7%), the manufacture of basic metals and fabricated metal products (-0.5%).

In the other hand, it increased in the *manufacture of chemicals and chemical products* (+0.8%) and in the *manufacture of basic pharmaceutical products and pharmaceutical preparations* (+1.0%).

Revisions: +0.11 point in February

In February 2011, manufacturing output increased by 0.9%

The raw series' revisions especially apply to the manufacture of basic pharmaceutical products, revised since 2010 to take a better observation of the non-industrials ordering parties.

The industrial production index is henceforth seasonal adjusted with the X12-ARIMA program and no longer with the TRAMO-SEATS program. This method may lead to revisions more important than usually.

Measure of variations' revisions

(in point %)

	Feb.	Jan.	Dec.		2010
	1	1	1	Q4 2010 /	1
	Jan.	Dec.	Nov.	Q3 2010	2009
Industry (BE)	0,11	0,22	0,00	-0,21	-0,61
raw serie	0,31	-0,32	0,31	0,25	-0,60
SA-WDA coefficient	-0,20	0,54	-0,31	-0,46	-0,01
Manufacturing (CZ)	0,11	0,45	0,00	-0,25	-0,69
raw serie	0,35	-0,44	0,40	0,22	-0,69
SA-WDA coefficient	-0,24	0,89	-0,40	-0,47	0,00

Note of reading: in the manufacturing, the SA-WDA evolution between January and February is revised by +0.11 point: +0.35 is due to the raw serie's revision and -0.24 to the new calculation of the SA-WDA.

Sources: Insee, SSP, SOeS

Learn more :

- Complementary data (long series) and metadata (methodology, linked internet pages...) are available on the HTML page of this index: http://www.insee.fr/en/themes/info-rapide.asp?id=10
- Historical data are available on the BDM : G950, G951, G952, G953, G963.
- Press contact : <u>bureau-de-presse@insee.fr</u>

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