

# Informations *Rapides*



1 juin 2010 - n° 144 **CONJONCTURE**

Main Indicators

## ■ Producer and Import Price Indices in industry – April 2010

### In April, firm increase of industrial products prices

#### • Producer price indices in industry

##### **FRENCH MARKET: +1.0 %**

The French producer prices in industry on the French market increased firmly in April (+1.0 %), after a progress by +0.6 % in March.

The strong rises of petroleum products and industrial raw materials prices went on and contributed to this result.

##### ***The prices of refined petroleum products went on rising strongly***

The prices of refined petroleum products increased markedly for the second consecutive month: +6.3 % after +6.4 % in March. These changes were in line with the background of continuous rise of international stock exchange rates for crude petroleum (+18.4 % for the Brent in euros on the last three months).

##### ***The prices of other energetic products followed***

The increase of mining and quarrying, energy and water products was firm (+1.6 %), drawn by the sharp rise of gaseous fuels through mains prices (+7.6 %) and slightly attenuated by the small drop of electricity prices (-0.5 %).

##### ***The prices of basic metals, chemical and fabricated metal products progressed markedly***

While international exchange rates of raw materials were increasing, chemical products prices (+1.9 %) and basic metals and fabricated metal products prices (+2.7 %) rose markedly. In particular, the increases of propylene and butadiene drew the prices of organic basic chemicals (+6 %). The change of prices was also firm for fabricated copper products (+5.3%), but also for aluminium and nickel ones, in line with raw materials prices.

##### **FOREIGN MARKETS: +0.7 %**

On the external markets, the French producer prices (+0.7 %) were also drawn by the rise of raw materials. Nevertheless, the increase was globally smaller than on the domestic market, because the part of energetic products is less important.

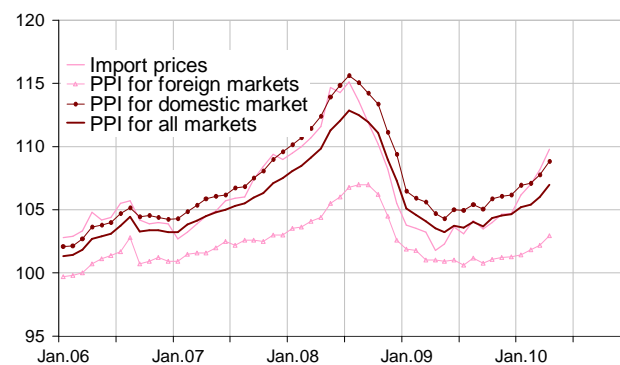
##### **ALL MARKETS: +0.9 %**

On all markets, the French producer prices increased by 0.9 % in April. Year-to-year, the progression reached +3.4 % for the global French industry. Only food products, electrical and electronic equipments were of a lower price than in April 2009.

#### • Import prices indices of industrial products: +1.5 %

In April, the prices of imported industrial products increased firmly (+1.5 %). As for the French products, this rise was explained by the refined petroleum products (+4.8 %), chemical products (+1.2 %) and basic metals and fabricated metal products (+3.1 %) ; it was reinforced by the rise of crude petroleum products and the depreciation of the European currency.

**Total Industry price indices**



source : INSEE

## French Producer Price Indices in industry according to the market where the products are sold:

base and reference year: 2005

Levels A 10 and A 17 in CPF rev. 2, 2008	Weight	Apr.10	Change in %	
			In 1 month	In 1 year
French market				
BE:TOTAL INDUSTRY	1000	108.8	1.0	4.0
(DE) Mining and quarrying, energy, water	130	121.2	1.6	6.1
CZ: Manufactured prod.	870	107.0	0.9	3.7
(C1) Food products, beverages, tobacco	188	102.4	-0.1	-1.6
(C2) Coke and refined petroleum products	70	122.3	6.3	53.0
(C3) Electrical & electronic equip., computers, mach.	92	107.9	0.0	-0.7
(C4) Transport equipment	79	104.2	0.0	0.3
(C5) Other man. products	441	106.9	0.7	1.4
Foreign markets				
BE:TOTAL INDUSTRY	1000	102.9	0.7	1.9
CZ: Manufactured prod.	s	102.5	0.8	1.8
(C1) Food products, beverages, tobacco	82	107.2	-0.1	-0.9
(C2) Coke and refined petroleum products	25	169.3	4.0	46.3
(C3) Electrical & electronic equip., computers, mach.	202	96.0	0.0	-2.0
(C4) Transport equipment	211	99.3	0.3	0.2
(C5) Other man. products	s	102.5	1.3	2.0
All markets				
BE:TOTAL INDUSTRY	1000	107.0	0.9	3.4
CZ: Manufactured prod.	s	105.5	0.9	3.0
(C1) Food products, beverages, tobacco	154	103.2	-0.1	-1.4
(C2) Coke and refined petroleum products	56	128.8	5.8	51.8
(C3) Electrical & electronic equip., computers, mach.	127	101.9	0.0	-1.4
(C4) Transport equipment	121	101.4	0.2	0.2
(C5) Other man. products	s	105.4	0.9	1.6

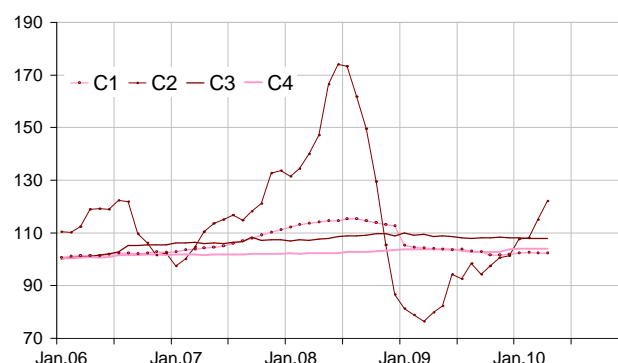
### Import prices of industrial products

base and reference year: 2005

Levels A 10 and A 17 of nomenclature CPF rev. 2, 2008	Weight	Apr.10	Change en %	
			In 1 month	In 1 year
<b>BE:TOTAL INDUSTRY</b>	<b>1000</b>	<b>109.8</b>	<b>1.5</b>	<b>7.9</b>
CZ: Manufactured prod.	s	102.9	0.8	3.5
(C1) Food products, beverages, tobacco	69	112.8	0.0	1.1
(C2) Coke and refined petroleum products	41	125.0	4.8	46.0
(C3) Electrical & electronic equip., computers, mach.	210	94.2	-0.1	-0.9
(C4) Transport equipment	133	100.1	-0.1	-1.3
(C5) Other manufactured products	s	104.2	1.1	3.9

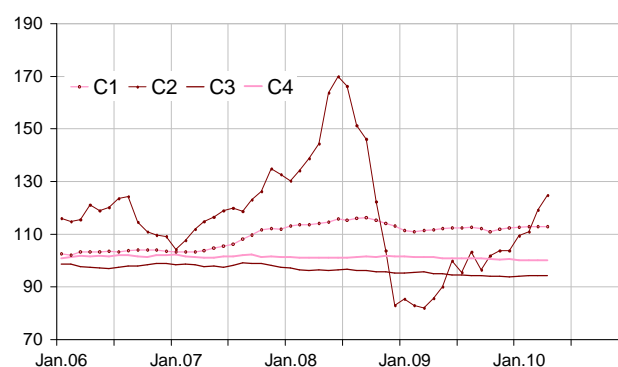
r: updated ; nd: non available ; s : confidential

## Producer price indices of manufactured products sold on the french market



source : INSEE

## Import price indices of manufactured products



source : INSEE

## Revision of each index at total industry level

Revision of the monthly change (in %)

	Jan.10 / Dec.09	Feb.10 / Jan.10	Mar.10 / Feb.10
French producer prices in industry sold on:			
- the French market	//	//	//
- the foreign markets	//	//	//
- all markets	+0.1	//	+0.1 <sup>(1)</sup>
Import prices of industrial products	-0.1	//	//

(1) Reading note: the evolution of the index between Feb.10 and Mar.10 published last month was equal to +0.5 %. It is updated to +0.6 %; that is to say a revision of +0.1 %.

### To know more about French PPI:

- French producer price indices of industrial products sold on the French market are measured on basic prices (excluding VAT and tax on products, and before deduction of any subsidies on the products), in accordance with European Regulation n°1165/98. However, purchaser price series (including non deductible taxes on the products, subsidies deducted) are also available, notably for the purposes of index-linking for contracts, on <http://indicespro.insee.fr>. This site provides also linking coefficients between former and new series.

- French producer price indices of industrial products sold on the foreign markets are converted into Euros and therefore include exchange rate effects. Measurements are performed on free on board (FOB) prices, i.e. at their value at the French border, in accordance with European Regulation n°1165/98. All ex ports are taken into consideration, whether they are intra-group or not.

- By combination of these two indices, French producer price indices for all markets are obtained.

- Import prices of industrial products are converted into Euros and therefore include exchange effects. Measurements are performed on cost insurance and freight (CIF) prices, i.e. at their value at the French border, in accordance with European Regulation n°1165/98. All imports are taken into consideration, whether they are intra-group or not.

- **Complementary data (backseries, methodology, webpages) can be accessed on:** <http://www.insee.fr/fr/themes/info-rapide.asp?id=25>

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